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World Agricultural Production

Key Production Briefs

Argentina: Economic Uncertainty Affects Planting Decisions for 2002/03

World Cotton: 2002/03 Production Forecast Below 2001/02 Level

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Argentina: Economic Uncertainty Affects Planting Decisions for 2002/03

The economic uncertainty facing Argentine producers is making 2002/03 planting decisions difficult. Since the 2001/02 planting season, the country has undergone a severe national economic crisis, as the government defaulted on its international loans. This event created a national banking crisis, high unemployment, and a return to double digit inflation with the rapid devaluation of the Peso. This devaluation encouraged producers to expand area for some crops, but reduced the availability of credit for all crops. Crops favored by export policies that are less costly to produce will expand, while other crops requiring high input costs are more likely to contract in area. Argentina's crop area is expected to see a major reshuffling, but total area for major field crops in 2002/03 is expected to fall by slightly less than 1 percent, unlike the expansion in each of the last 4 years. Wheat area is estimated down 12 percent while corn area is forecast down 18 percent. Sunflower area is estimated up by 15 percent and soybean area is expected up by 7 percent.

USDA/FAS forecasts soybean production for 2002/2003 at a record 30.0 million tons, up 2 percent from last year's output of 29.5 million. Soybean area is expected to increase as farmers shift area from wheat and corn. The decrease in wheat area, especially in central Argentina, will lead to a decrease in second-crop soybean area. Farmers will opt to plant single-crop soybeans instead.

Argentine sunflowerseed production for 2002/03 is forecast at 4.0 million tons, up 8 percent from last year's output of 3.7 million. Relatively favorable prices for light oils are expected to encourage production. The increased output will replace sunflowerseed in Europe and the Black Sea region, where production is expected to remain relatively modest this year.

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USDA/FAS estimates wheat production for 2002/03 at 14.0 million tons, down 2.5 million or 15 percent from last month and 10 percent lower than last year's output of 15.5 million. Wheat area is estimated at 6.0 million hectares, down 1.0 million or 14 percent from last month and down 12 percent from last year's area of 6.8 million. In central Argentina, however, planting of Argentina's 2002/03 wheat crop is off to a slow start and area planted is expected to be reduced significantly.

USDA/FAS forecasts corn production for 2002/03 at 11.0 million tons, unchanged from last month, but down 24 percent from last year's revised output of 14.4 million. Corn area is forecast at 2.0 million hectares, unchanged from last month, but down 450,000 or 18 percent from last year's area of 2.5 million. Corn area declines are expected in central Argentina as first-crop soybeans displace corn area, and in western Argentina, where sunflowers are displacing corn. Yields are forecast below the 5-year average because fertilizer use is expected to decline due to the economic problems.

World Cotton: 2002/03 Production Forecast Below 2001/02 Level

World cotton production for 2002/03 is forecast at 88.9 million 480-pound bales, well short of the estimated 98.0 million 480-pound bales of 2001/02, reflecting the erosion of the world's cotton A-index price from year earlier levels. For the first half of 2001/02, prices have averaged a recent historical low of 41.2 cents per pound and are likely to finish the year in the low 40.0 cent range. As a result, cotton farmers, mostly in the Northern Hemisphere, have planted less cotton than they did in 2001/02. World area for 2002/03 is forecast at 32.5 million hectares, 1.4 million lower than last season while yield at 603 kilograms per hectare is down from 629 kilograms. The United States, China, and India account for nearly the total drop in area.

Forecast South American Soybean Production Overtakes United States in 2002/03

Record forecasts in Brazil (47 million tons), Argentina (30 million tons), and tiny Paraguay (3.7 million tons) will push the region's overall soybean production in 2002/03 past the U.S. forecast of 77.8 million tons. However, future economic uncertainties or adverse weather could lower this forecast in the coming months. Brazil's 2002/03 soybean crop that will be sown from October to December is forecast at a record 47.0 million tons, up 3.5 million or 8 percent from last year's bumper harvest. Strong pre-season commodity prices and a depreciating currency are once again providing ample incentives to increase soybean acreage. These favorable circumstances indicate a fourth consecutive record harvest will be achieved. USDA forecasts 2002/03 soybean area at 17.0 million hectares, up 0.7 million or 4

percent from last year. This is well off the pace of last season, when official Brazilian sources indicated soybean area grew by 17 percent following similar pre-planting market and exchange rate conditions. Soybean cultivation is expected to expand by roughly 13 percent in the Center-West region, where alternative summer crops provide little competition for land resources. However, in the major southern producing states of Rio Grande do Sul and Parana, soybean acreage is forecast to decline by 7 percent in favor of expanded main-season corn plantings. National soybean yield for 2002/03 is currently forecast at near-trend levels of 2.77 tons per hectare, based on the assumption that summer rainfall will be near-normal across the bulk of the growing region. This compares to 2.66 tons per hectare achieved in 2001/02 when adverse weather in some areas dampened crop yield potential.

Canada: Wheat and Barley Production Suffers from Dryness, Heat

Canadian wheat production is forecast at 23.0 million tons in 2002, down 1.0 million tons from last month, but up from 21.3 million in 2001. Harvested area in 2002 is unchanged from last month at 10.5 million hectares, but down from 11.1 million last year. Yield is expected to improve from the drought-reduced level of 1.92 tons per hectare in 2001, but persistent dryness in parts of Alberta and Saskatchewan may keep yield, currently forecast at 2.19 tons per hectare, below the 5-year average of 2.27 tons again this year. Barley production is forecast at 13.0 million tons in 2002, down 1.5 million from last month, but up from 11.4 million in 2001. Harvested area in 2002 is down 0.5 million hectares from last month at 4.5 million, but up from 4.4 million last year. Yield is forecast to improve from the drought-affected level of 2.59 tons per hectare in 2001, but it is also forecast to be below the 5-year average of 2.93 tons per hectare. Rapeseed production is forecast at 5.5 million tons in 2002, up 0.4 million from 5.1 million in 2001. Harvested area in 2002 is forecast at 4.0 million hectares, up 0.1 million from 3.9 million last year. The estimated yield for this year's crop is expected to be 1.38 tons per hectare, which is somewhat higher than last year's drought-affected level of 1.31 tons per hectare, but below the 5-year average of 1.43 tons.

A large portion of the Canadian Prairie received substantial rainfall in June, allowing wheat, barley and rapeseed to emerge and become established. However, parts of the growing regions in northeastern Alberta and northwest and central Saskatchewan are still extremely dry. Also, extreme heat swept through the prairie during the first week of July. Fortunately, it is unlikely that wheat and barley was in the critical "heading stage," so there is a chance the plants escaped serious injury. Any reports of crop damage are likely to surface in the coming weeks.

China: Lower Wheat, Higher Corn Production for 2002/03

China's 2002/03 wheat production is estimated at 92.0 million tons, down 2.0 million or 2 percent from last month and down 2 percent from last year's below-average crop. The estimated area of 24.3 million hectares is down 0.4 million or 2 percent from last year's revised area of 24.7 million hectares. The area revisions were based on data from China's Ministry of Agriculture and National Bureau of Statistics (NBS). The 2002/03 estimated yield of 3.79 tons per hectare is lower than the 5-year average and slightly below last year's drought-reduced yield.

Winter wheat area declined in 2002/03 due to low prices and dry weather during the planting season. An early-spring drought on the North China Plain (NCP) stressed non-irrigated winter wheat, especially in Hebei and Shandong provinces, and water for irrigation was in short supply. Unusually cool and wet weather from mid-April through mid-May delayed crop development, caused pest and disease problems, and hurt crop quality in the southern part of the NCP and the Yangtze River Valley. The April/May rainfall provided needed moisture for winter wheat in the reproductive and filling stages in northern crop areas but could not erase earlier drought losses. According to recent press reports, wheat yields in Shandong are lower than expected and crop quality in the southern plains is below average. Spring wheat accounts for just 8 to 9 percent of China's total wheat production. The NBS reported that 2002/03 spring wheat planted area was only 1.96 million hectares, down 190,000 hectares or 9 percent from last year and the lowest area on record. Planting and germination benefited from timely rainfall and warm temperatures, and growing conditions are currently favorable for spring wheat in the filling stage.

The 2002/03 corn crop is estimated at 125.0 million tons, up 5.0 million or 4 percent from last month and up 11.0 million or 10 percent from last year's revised crop of 114.0 million tons. The estimated area of 24.5 million hectares is up 0.5 million from last month and up 0.5 million from last year's revised area of 24.0 million hectares. The latest government statistics indicate that 2001/02 area and production were considerably higher than originally reported. Corn remains more profitable than most alternative crops and area is expected to increase by about 2 percent this year. The estimated yield of 5.1 tons per hectare is above the 5-year average and close to the long-term trend. Timely rainfall provided adequate to abundant moisture for spring corn planting and germination in the Northeast. Summer corn was planted on the NCP in June after the winter wheat harvest. Dry weather in early June aided fieldwork and planting, while recent widespread rainfall boosted soil moisture for germination and vegetative growth. Localized droughts and floods have hurt the 2002/03 corn crop in parts of central and southern China, a minor production area. Most of China is currently wetter than normal and conditions for corn development are better than last year. The most critical growth period is mid-July, when the crop reaches the heat-sensitive tasseling stage in most areas.

India: Wheat Production Revised Downward

The 2002/03 wheat crop is forecast at 72.0 million tons, down 2.0 million or 3 percent from last month, but up 3.25 million or 5 percent from last year. Estimated area is 26.2 million hectares, down 0.2 million or 1 percent from last month, and down 0.5 million or 2 percent from last year. The Government of India recently revised the wheat output estimate. The India winter growing season began with dryness in the secondary wheat growing area of Madhya Pradesh, while conditions in the other regions were generally positive. Favorable winter rainfall amounts and temperatures maintained an above-average yield on a national basis. The 2002/03 India wheat yield is estimated at 2.7 tons per hectare that is equivalent to last season's yield. In 2000/01, India is estimated to have had a record yield of 2.8 tons per hectare. The significant decline in market arrivals and procurement in the major surplus states of Punjab and Haryana emerged as significant enough for the GOI to revise the current wheat production estimate downward.

Romania: Wheat Crop Drops Due to Drought

Romania's 2002/03 wheat crop is estimated at 4.0 million tons, down 1.0 million or 20 percent from last month. The decrease also represents a 40-percent reduction from last year's 6.7-million ton bumper crop. Harvested area in 2002/03 is estimated at 2.2 million hectares, unchanged from last month, but down 0.4 million hectares from last season's large crop. The drop in harvested area is a result of late arriving autumn rain that either delayed or prevented winter grain sowing last fall. A severe drought has since damaged the planted winter grains in both the large agricultural regions along the Danube Plain (Wallachia) through the south, and along the Hungary-Serbia-Romania border (Banat) in the west. Only the smaller growing areas in the east (Moldavia), and the remote, central region (Transylvania) escaped drought. These areas however, are much less productive and their contributions are relatively small when compared to the large, suffering southern and western regions of Romania.

Global Wheat Production Drops

Total world wheat production in 2002/03 is estimated at 581 million tons, down 9 million from last month and up 1.1 million from last year. The EU record crop was increased by 1.2 million tons due to a production increase in the UK, France, and Germany. Argentina wheat production dropped by 2 million tons due to continuing financial difficulties. China production dropped by 2 million tons due to a downward revision in grain area based on the National Statistics Bureau data. Uzbekistan, Morocco, and Bulgaria increased production by 0.9 million tons due to better weather. Romania, Ukraine, and Canada dropped by 2.5 million tons due to adverse weather. India dropped by 2 million tons due to a decrease in area and yield.

TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			Europe			FSU-12	Asia				South America		Selected Other			All Others	
			United States	Canada	Mexico	EU-15	Oth. W. Europe	Eastern Europe		China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa		Turkey
---Million metric tons---																				
Wheat																				
	2000/01	583.9	523.1	60.8	26.8	3.4	104.8	0.9	28.7	62.9	99.6	76.4	0.0	21.1	0.0	16.2	1.7	23.8	2.3	18.0
	2001/02 prel.	579.6	526.3	53.3	21.3	3.3	91.7	0.9	35.2	91.3	93.9	68.8	0.0	19.0	0.0	15.5	3.3	24.0	2.5	15.5
	2002/03 proj.																			36.5
Coarse Grains																				
	June	589.8	540.2	49.6	24.0	3.2	107.5	0.9	31.4	80.6	94.0	74.0	0.0	19.5	0.0	16.5	3.3	23.0	2.3	18.5
	July	580.7	533.1	47.6	23.0	3.2	108.6	0.9	30.6	80.4	92.0	72.0	0.0	19.5	0.0	14.0	3.3	23.0	2.3	18.5
																				41.6
Rice (Milled)																				
	2000/01	858.1	585.0	273.1	24.3	24.5	107.2	1.7	36.0	49.5	114.0	31.6	5.9	1.8	4.9	19.6	42.7	10.8	7.8	10.1
	2001/02 prel.	882.8	620.9	261.9	22.9	27.0	105.7	1.7	51.7	62.1	122.4	30.9	6.0	1.8	4.6	18.4	36.2	11.1	9.4	9.5
	2002/03 proj.																			92.6
Oilseeds 2/																				
	June	896.2	629.0	267.2	29.7	26.7	107.3	1.7	49.6	55.2	128.4	32.0	6.1	1.9	4.2	14.8	39.7	10.5	9.3	10.3
	July	902.7	632.0	270.7	27.7	26.7	108.1	1.7	49.3	54.6	133.4	32.0	6.1	1.9	4.2	14.8	39.7	10.5	9.3	10.3
																				101.7
Total Grains 1/																				
	2000/01	397.2	391.3	5.9	0.0	0.2	1.6	0.0	0.0	0.7	131.5	84.9	32.5	4.7	16.9	0.6	7.1	1.3	0.0	0.2
	2001/02 prel.	395.0	388.2	6.8	0.0	0.2	1.6	0.0	0.0	0.6	124.3	90.0	32.4	3.7	16.5	0.4	7.5	0.9	0.0	0.2
	2002/03 proj.																			109.7
Cotton																				
	June	395.5	389.0	6.5																
	July	394.4	388.1	6.4	0.0	0.2	1.8	0.0	0.0	0.7	123.2	90.0	32.5	3.7	16.5	0.4	7.6	1.0	0.0	0.3
																				110.2
2000/01	1,839.2	1,499.4	339.8	51.1	28.1	213.5	2.6	64.7	113.2	345.1	192.9	38.4	27.6	21.8	36.4	51.4	35.9	10.2	28.3	238.2
	2001/02 prel.	1,857.3	1,535.4	321.9	44.2	30.4	199.1	2.6	87.0	154.1	340.6	189.7	38.4	24.6	21.1	34.4	46.9	36.0	11.9	25.2
	2002/03 proj.																			249.4
	June	1,881.5	1,558.1	323.3																
2000/01	1,877.8	1,553.2	324.6	50.7	30.1	218.5	2.6	79.9	135.7	348.6	194.0	38.6	25.1	20.7	29.2	50.6	34.5	11.6	29.1	253.9
	2001/02 prel.	313.4	228.5	84.9	9.9	0.4	14.2	0.1	4.6	11.3	51.1	20.8	2.1	4.1	0.5	31.5	40.8	3.2	1.1	1.9
	2002/03 proj.	323.3	233.5	89.9	6.8	0.4	13.9	0.0	5.3	9.2	52.2	24.1	1.8	3.9	0.5	33.6	45.0	2.9	1.2	1.9
	June	331.6	243.4	88.2																
2000/01	328.5	240.6	87.8	8.3	0.3	14.4	0.1	5.4	9.9	50.8	24.3	2.0	4.0	0.5	34.5	48.6	2.6	1.1	2.1	31.8
	2001/02 prel.																			
	2002/03 proj.																			
	June																			
Cotton																				
	2000/01	88.8	71.6	17.2	0.0	0.4	2.5	0.0	0.0	6.4	20.3	10.9	0.0	8.2	0.0	0.7	4.3	3.7	0.2	3.6
	2001/02 prel.	98.0	77.7	20.3	0.0	0.4	2.6	0.0	0.0	7.4	24.4	12.2	0.1	8.3	0.1	0.3	3.3	3.2	0.1	3.9
	2002/03 proj.																			10.3
2000/01	91.0	73.2	17.8																	
	2001/02 prel.	89.9	72.4	17.5	0.0	0.2	2.3	0.0	0.0	7.0	20.5	11.5	0.1	8.2	0.0	0.4	3.8	2.9	0.1	4.0
	2002/03 proj.																			11.4
	June																			

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production			
	2000/01	Prel.		2000/01	Prel.		2000/01	Prel.		From last month		From last year	
		2001/02	June		2001/02	June		2001/02	June	MMT	Percent	MMT	Percent
World													
United States	219.54	215.35	217.41	217.20	2.66	2.69	2.71	2.67	583.88	579.58	589.78	580.72	1.14
Total Foreign	21.50	19.69	19.05	19.27	2.83	2.71	2.60	2.47	60.76	53.28	49.61	47.59	-5.69
	198.03	195.66	198.36	197.93	2.64	2.69	2.72	2.69	523.12	526.30	540.18	533.13	6.83
Major Exporters													
European Union	48.19	46.48	47.74	46.74	3.56	3.28	3.58	3.61	171.58	152.53	170.96	168.61	16.08
France	17.82	16.52	17.94	17.94	5.88	5.55	5.99	6.05	104.78	91.73	107.46	108.61	16.88
United Kingdom	5.27	4.78	5.24	5.22	7.13	6.59	7.35	7.47	37.56	31.50	38.50	39.00	7.50
Germany	2.09	1.64	2.03	2.07	8.01	7.08	8.12	8.23	16.70	11.57	16.50	17.00	5.43
Canada	2.97	2.90	3.03	3.01	7.28	7.89	7.77	7.86	21.62	22.84	23.50	23.65	0.81
Australia	10.96	10.66	10.50	10.50	2.44	2.00	2.29	2.19	26.80	21.30	24.00	23.00	1.70
Argentina	13.00	12.50	12.30	12.30	1.83	1.92	1.87	1.87	23.77	24.00	23.00	23.00	-1.00
	6.41	6.80	7.00	6.00	2.53	2.28	2.36	2.33	16.23	15.50	16.50	14.00	-1.50
Major Importers													
China	91.07	92.55	92.75	93.52	2.31	2.62	2.48	2.43	209.97	242.28	229.59	226.89	-15.39
FSU-12	26.65	24.70	25.00	24.50	3.74	3.80	3.76	3.76	99.64	93.87	94.00	92.00	-2.00
Russia	42.98	45.72	45.74	47.11	1.46	2.00	1.76	1.71	62.95	91.28	80.59	80.39	-10.90
Ukraine	23.20	23.80	23.50	24.90	1.48	1.97	1.74	1.65	34.45	46.90	41.00	41.00	-5.90
Kazakhstan	5.16	6.90	6.80	6.80	1.98	3.09	2.65	2.57	10.20	21.30	18.00	17.50	-3.80
Baltic States	10.50	10.70	11.00	11.00	0.87	1.19	1.00	1.00	9.10	12.70	11.00	11.00	-1.70
Eastern Europe	0.60	0.57	0.58	0.58	3.03	2.77	2.75	2.75	1.81	1.59	1.60	1.60	0.01
Poland	9.28	10.13	9.68	9.68	3.09	3.48	3.24	3.16	28.68	35.24	31.36	30.56	-4.68
Iran	2.64	2.63	2.55	2.55	3.23	3.53	3.53	3.53	8.50	9.28	9.00	9.00	-0.28
Egypt	6.00	6.00	6.20	6.20	1.25	1.25	1.53	1.53	7.50	7.50	9.50	9.50	2.00
Morocco	1.19	1.00	1.01	1.01	5.34	6.22	6.20	6.20	6.35	6.23	6.25	6.25	0.02
Brazil	2.90	2.70	2.70	2.60	0.48	1.23	1.11	1.27	1.38	3.32	3.00	3.30	-0.02
	1.47	1.73	1.85	1.85	1.13	1.88	1.78	1.78	1.66	3.25	3.30	3.30	0.05
Other Foreign													
India	58.78	56.63	57.87	57.67	2.41	2.32	2.41	2.39	141.57	131.50	139.63	137.63	6.13
Turkey	27.49	25.07	26.40	26.20	2.78	2.74	2.80	2.75	76.37	68.76	74.00	72.00	3.24
Pakistan	8.70	8.50	8.60	8.60	2.07	1.82	2.15	2.15	18.00	15.50	18.50	18.50	3.00
Mexico	8.46	8.25	8.30	8.30	2.49	2.31	2.35	2.35	21.08	19.02	19.50	19.50	0.48
Saudi Arabia	0.69	0.69	0.66	0.66	4.93	4.77	4.77	4.77	3.40	3.27	3.15	3.15	-0.12
South Africa	0.40	0.40	0.40	0.40	4.50	4.45	4.50	4.50	1.80	1.78	1.80	1.80	0.02
Others	0.93	0.96	0.90	0.90	2.51	2.60	2.56	2.56	2.35	2.49	2.30	2.30	-0.19
	12.10	12.77	12.61	12.61	1.53	1.62	1.62	1.62	18.58	20.67	20.38	20.38	-0.30
													-1.43

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3

Total Coarse Grain Area, Yield, and Production

World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production						
	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	From last month		From last year				
	2000/01	2001/02	June	July	2000/01	2001/02	June	July	2000/01	2001/02	June	July	MMT	Percent	MMT	Percent
World	295.23	299.57	302.75	302.03	2.91	2.95	2.96	2.99	858.09	882.81	896.21	902.67	6.46	0.72	19.86	2.25
United States	35.62	33.93	34.88	35.37	7.67	7.72	7.66	7.65	273.13	261.86	267.24	270.66	3.41	1.28	8.79	3.36
Total Foreign	259.62	265.64	267.87	266.66	2.25	2.34	2.35	2.37	584.96	620.95	628.97	632.02	3.05	0.48	11.07	1.78
Major Exporters	47.18	47.80	48.33	48.38	3.74	3.85	3.99	4.05	176.54	184.21	192.70	195.70	3.00	1.56	11.50	6.24
Canada	7.18	6.98	8.16	7.71	3.39	3.28	3.64	3.59	24.33	22.89	29.67	27.67	-2.00	-6.74	4.79	20.91
Argentina	4.07	3.69	3.23	3.23	4.81	5.00	4.58	4.58	19.58	18.45	14.77	14.77	0.00	0.00	-3.68	-19.92
Australia	5.34	5.31	5.02	5.02	2.03	2.08	2.10	2.10	10.85	11.08	10.53	10.53	0.00	0.00	-0.55	-4.92
South Africa	4.11	4.22	4.27	4.27	1.91	2.22	2.19	2.19	7.83	9.40	9.33	9.33	0.00	0.00	-0.06	-0.66
China	26.49	27.60	27.67	28.17	4.30	4.43	4.64	4.74	113.95	122.41	128.40	133.40	5.00	3.89	10.99	8.98
Major Importers	76.25	79.47	79.82	78.50	2.90	3.15	3.04	3.09	221.02	250.15	242.36	242.34	-0.03	-0.01	-7.82	-3.12
FSU-12	31.23	32.90	33.55	32.43	1.58	1.89	1.65	1.68	49.49	62.13	55.19	54.56	-0.63	-1.13	-7.57	-12.18
Russia	19.60	20.60	21.50	20.25	1.44	1.71	1.44	1.52	28.20	35.15	31.00	30.70	-0.30	-0.97	-4.45	-12.66
Ukraine	6.45	6.90	7.05	7.15	2.01	2.46	2.21	2.08	12.99	16.97	15.60	14.90	-0.70	-4.49	-2.07	-12.17
Kazakhstan	1.97	2.07	2.07	2.07	1.05	1.38	1.21	1.21	2.08	2.86	2.50	2.50	0.00	0.00	-0.36	-12.68
Baltic States	1.01	0.92	0.94	0.94	2.20	2.08	2.07	2.07	2.23	1.92	1.94	1.94	0.00	0.00	0.02	1.09
European Union	19.29	19.53	19.27	19.35	5.56	5.41	5.56	5.59	107.19	105.71	107.26	108.11	0.85	0.79	2.39	2.26
Germany	4.05	4.15	3.99	3.99	5.84	6.48	6.34	6.45	23.65	26.87	25.25	25.70	0.45	1.78	-1.17	-4.36
France	3.80	4.05	3.96	3.96	7.49	6.92	7.35	7.35	28.42	28.02	29.13	29.13	0.00	0.00	1.11	3.96
Eastern Europe	14.96	15.60	15.62	15.35	2.40	3.32	3.17	3.21	35.96	51.72	49.56	49.31	-0.25	-0.50	-2.41	-4.67
Poland	6.16	6.18	6.15	6.15	2.24	2.86	2.70	2.70	13.82	17.68	16.58	16.58	0.00	0.00	-1.10	-6.21
Romania	3.32	3.48	3.60	3.35	1.74	2.43	2.61	2.70	5.78	8.46	9.41	9.06	-0.35	-3.72	0.60	7.03
Czech Rep.	0.63	0.65	0.64	0.64	3.50	4.14	4.07	4.07	2.22	2.67	2.60	2.60	0.00	0.00	-0.07	-2.58
Mexico	9.38	10.16	10.07	10.07	2.61	2.66	2.65	2.65	24.46	26.97	26.72	26.72	0.00	0.00	-0.25	-0.92
Other W. Europe	0.37	0.37	0.37	0.37	4.58	4.58	4.58	4.58	1.70	1.70	1.70	1.70	0.00	0.00	0.00	0.00
Other Foreign	136.19	138.37	139.73	139.78	1.38	1.35	1.39	1.39	187.40	186.59	193.91	193.98	0.07	0.04	7.39	3.96
Thailand	1.37	1.34	1.31	1.31	3.58	3.43	3.21	3.21	4.90	4.60	4.20	4.20	0.00	0.00	-0.40	-8.70
India	30.30	28.85	29.30	29.30	1.04	1.07	1.09	1.09	31.63	30.93	32.00	32.00	0.00	0.00	1.07	3.45
Brazil	13.67	12.70	13.70	13.70	3.12	2.85	2.90	2.90	42.70	36.16	39.66	39.66	0.00	0.00	3.50	9.67
Turkey	4.58	4.45	4.55	4.55	2.21	2.14	2.27	2.27	10.12	9.52	10.32	10.32	0.00	0.00	0.80	8.41
Indonesia	3.00	3.00	3.05	3.05	1.97	2.00	2.00	2.00	5.90	6.00	6.10	6.10	0.00	0.00	0.10	1.67
Philippines	2.48	2.55	2.55	2.55	1.81	1.77	1.77	1.77	4.51	4.53	4.53	4.53	0.00	0.00	0.00	0.00
Others	80.79	85.47	85.27	85.32	1.08	1.11	1.14	1.14	87.65	94.86	97.11	97.18	0.07	0.07	2.32	2.45

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TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	Prel.			Prel.			Prel.			From last month	
	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	From last month	From last year
										MMT	Percent
										MMT	Percent
World	55.01	56.94	57.59	56.76	2.45	2.48	2.44	2.45	139.10	-1.58	-1.12
United States	2.11	1.74	1.81	1.82	3.29	3.13	3.34	3.17	5.78	-0.28	-4.56
Total Foreign	52.90	55.21	55.77	54.94	2.41	2.46	2.41	2.43	133.32	-1.30	-0.97
European Union	10.80	10.78	10.66	10.75	4.78	4.47	4.66	4.71	50.64	0.90	1.81
Denmark	0.74	0.74	0.72	0.72	5.37	5.40	5.28	5.28	3.80	0.00	0.00
France	1.56	1.71	1.67	1.67	6.37	5.73	6.29	6.29	10.50	0.00	0.00
Germany	2.07	2.11	2.01	2.02	5.85	6.39	6.17	6.39	12.90	0.50	4.03
Italy	0.34	0.33	0.35	0.35	3.67	3.37	3.50	3.50	1.23	0.00	0.00
Spain	3.31	2.99	3.20	3.20	3.41	2.09	2.81	2.81	9.00	0.00	0.00
United Kingdom	1.13	1.25	1.05	1.12	5.75	5.38	5.74	5.69	6.40	0.40	6.67
FSU-12	15.89	17.19	17.31	17.09	1.57	2.02	1.69	1.68	28.66	-0.52	-1.80
Russia	9.20	10.20	10.50	10.10	1.53	1.91	1.52	1.58	16.00	0.00	0.00
Ukraine	3.69	3.90	4.00	4.20	1.86	2.62	2.25	2.02	8.50	-0.50	-5.56
Kazakhstan	1.63	1.70	1.70	1.70	1.03	1.29	1.18	1.18	2.00	0.00	0.00
Baltic States	0.65	0.60	0.60	0.60	2.25	2.19	2.18	2.18	1.31	0.00	0.00
Eastern Europe	2.82	2.97	3.27	3.02	2.64	3.30	2.87	3.02	9.14	-0.25	-2.66
Poland	1.10	1.07	1.10	1.10	2.54	3.11	3.00	3.00	3.30	0.00	0.00
Czech Rep.	0.50	0.50	0.50	0.50	3.29	4.04	4.00	4.00	2.00	0.00	0.00
Romania	0.21	0.32	0.55	0.30	2.68	3.34	1.82	2.17	0.65	-0.35	-35.00
Canada	4.55	4.21	5.00	4.50	2.96	2.70	2.90	2.89	13.00	-1.50	-10.34
Other W. Europe	0.23	0.23	0.23	0.23	4.19	4.19	4.19	4.19	0.94	0.00	0.00
Norway	0.18	0.18	0.18	0.18	3.53	3.53	3.53	3.53	0.62	0.00	0.00
Turkey	3.60	3.50	3.55	3.55	2.06	1.97	2.11	2.11	7.50	0.00	0.00
Australia	3.68	3.70	3.30	3.30	1.96	2.03	1.97	1.97	6.50	0.00	0.00
China	0.79	0.77	0.77	0.77	3.35	3.29	3.14	3.14	2.40	0.00	0.00
Morocco	2.25	2.13	1.85	2.00	0.21	0.54	0.81	0.80	1.60	0.10	6.67
India	0.73	0.75	0.75	0.75	2.00	1.90	2.00	2.00	1.50	0.00	0.00
Others	6.92	8.38	8.48	8.38	1.24	1.19	1.20	1.21	10.13	-0.03	-0.30

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	June	July	2000/01	2001/02	June	July	2000/01	2001/02	June	July	MMT	Percent	MMT	Percent
														</		

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		Prel.		2002/03 Proj.		From last month		From last year	
	2000/01	2001/02	June	July	2000/01	2001/02	June	July	2000/01	2001/02	June	July	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	38.32	40.15	40.24	40.31	1.38	1.41	1.46	1.46	52.74	56.49	58.55	58.88	0.33	0.56	2.38	4.22
United States	3.13	3.47	3.13	3.20	3.82	3.76	4.33	4.33	11.95	13.07	13.54	13.87	0.33	2.44	0.80	6.11
Total Foreign	35.19	36.67	37.11	37.11	1.16	1.18	1.21	1.21	40.79	43.42	45.01	45.01	0.00	0.00	1.59	3.65
India	9.99	9.70	10.00	10.00	0.77	0.77	0.85	0.85	7.72	7.50	8.50	8.50	0.00	0.00	1.00	13.33
China	0.89	0.94	1.00	1.00	2.90	3.13	3.00	3.00	2.58	2.94	3.00	3.00	0.00	0.00	0.06	2.04
Mexico	1.83	1.96	1.95	1.95	3.10	3.32	3.51	3.51	5.67	6.50	6.85	6.85	0.00	0.00	0.35	5.38
Nigeria	6.70	6.75	6.75	6.75	1.13	1.16	1.16	1.16	7.60	7.80	7.80	7.80	0.00	0.00	0.00	0.00
Sudan	4.20	5.85	5.85	5.85	0.60	0.64	0.64	0.64	2.50	3.77	3.77	3.77	0.00	0.00	0.00	0.00
Argentina	0.57	0.54	0.55	0.55	4.78	5.07	4.55	4.55	2.71	2.75	2.50	2.50	0.00	0.00	-0.25	-9.09
Australia	0.82	0.77	0.85	0.85	2.58	2.30	2.59	2.59	2.11	1.78	2.20	2.20	0.00	0.00	0.42	23.80
Ethiopia	1.70	1.65	1.65	1.65	1.06	1.12	1.12	1.12	1.80	1.85	1.85	1.85	0.00	0.00	0.00	0.00
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.26	0.26	0.26	0.26	1.50	1.50	1.50	1.50	0.39	0.39	0.39	0.39	0.00	0.00	0.00	0.00
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.40	0.40	0.40	0.40	0.90	0.90	0.90	0.90	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Tanzania	0.50	0.50	0.50	0.50	0.80	0.80	0.80	0.80	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Niger	1.50	1.50	1.50	1.50	0.27	0.43	0.43	0.43	0.40	0.65	0.65	0.65	0.00	0.00	0.00	0.00
South Africa	0.09	0.08	0.07	0.07	1.99	2.53	2.00	2.00	0.18	0.19	0.14	0.14	0.00	0.00	-0.05	-26.32
Thailand	0.16	0.16	0.16	0.16	1.25	1.25	1.25	1.25	0.20	0.20	0.20	0.20	0.00	0.00	0.00	0.00
Others	5.37	5.39	5.40	5.40	0.98	1.01	1.01	1.01	5.26	5.43	5.48	5.48	0.00	0.00	0.05	0.96

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TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield (Rough)			Production (Milled)			Change in Production				
	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	From last month		From last year		
	2000/01	2001/02	July	2000/01	2001/02	July	2000/01	2001/02	June	July	MMT	Percent	MMT	Percent
				Metric tons per hectare			Million metric tons							
World	151.47	150.91	149.97	3.91	3.90	3.92	397.23	394.97	395.50	394.45	-1.05	-0.27	-0.52	-0.13
United States	1.23	1.34	1.31	7.04	7.21	7.12	5.94	6.76	6.50	6.39	-0.11	-1.77	-0.38	-5.60
Total Foreign	150.24	149.56	148.67	3.88	3.87	3.89	391.29	388.20	389.00	388.06	-0.94	-0.24	-0.14	-0.04
Major Exporters														
Vietnam	64.12	64.14	63.94	2.98	3.07	3.08	126.95	130.91		130.70			-0.21	-0.16
Thailand	7.49	7.34	7.30	4.14	4.27	4.25	20.47	20.67		20.50			-0.17	-0.82
India	9.92	9.99	9.92	2.58	2.50	2.52	16.90	16.50		16.50			0.00	0.00
Pakistan	44.36	44.79	44.70	2.87	3.01	3.02	84.87	90.00		90.00			0.00	0.00
	2.35	2.02	2.02	3.00	2.78	2.75	4.70	3.74		3.70			-0.04	-1.07
Major Importers														
Indonesia	22.04	22.13	22.29	3.77	3.82	3.80	53.16	54.03		54.28			0.25	0.46
Brazil	11.60	11.50	11.50	4.44	4.46	4.47	32.55	32.42		32.50			0.08	0.24
European Union	3.25	3.41	3.50	3.20	3.23	3.19	7.06	7.48		7.60			0.12	1.60
Iran	0.40	0.39	0.39	6.18	6.60	7.01	1.57	1.62		1.79			0.17	10.62
Philippines	0.43	0.40	0.40	4.00	4.00	4.04	1.13	1.07		1.07			0.00	0.00
Nigeria	4.03	4.09	4.15	3.11	3.25	3.15	8.14	8.62		8.50			-0.12	-1.41
	1.65	1.65	1.65	2.02	2.12	2.12	2.00	2.10		2.10			0.00	0.00
Other Foreign														
China	64.07	63.29	62.44	4.82	4.70	4.76	211.18	203.26		203.09			-0.18	-0.09
Burma	29.96	28.81	28.00	6.27	6.16	6.29	131.54	124.32		123.20			-1.12	-0.90
Bangladesh	6.00	6.20	6.20	3.10	2.90	2.90	10.77	10.44		10.44			0.00	0.00
Japan	10.89	11.00	10.90	3.46	3.48	3.58	25.09	25.50		26.00			0.50	1.96
South Korea	1.77	1.71	1.70	6.70	6.64	6.63	8.64	8.24		8.20			-0.04	-0.51
Egypt	1.07	1.08	1.09	6.71	6.88	6.69	5.29	5.52		5.40			-0.11	-2.09
Taiwan	0.66	0.56	0.60	9.31	9.77	9.74	3.97	3.58		3.80			0.22	6.29
FSU-12	0.34	0.34	0.30	5.61	5.18	5.81	1.34	1.25		1.20			-0.05	-3.86
Russia	0.35	0.31	0.33	3.27	3.23	3.34	0.74	0.64		0.72			0.08	12.95
Australia	0.17	0.16	0.16	3.44	3.21	3.21	0.38	0.32		0.32			0.00	0.00
Others	0.19	0.15	0.15	9.47	8.62	8.94	1.26	0.93		0.97			0.03	3.76
	12.85	13.14	13.16	2.70	2.68	2.71	22.56	22.86		23.16			0.30	1.33

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TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production		
	Prel.			Prel.			Prel.			From last month		
	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	From last month	From last year	
World Total 1/ Total Foreign 1/ Copra Palm Kernel	- - - -	- - - -	-- -- -- -	- - - -	- - - -	-- -- -- -	313.40 228.51 5.90 6.94	323.31 233.46 5.26 7.31	328.47 240.64 5.30 7.55	-3.14 -2.76	5.15 7.19 0.04 0.24	1.59 3.08 0.84 3.24
Major Oilseeds 2/ United States 2/	174.27 36.81	177.09 37.34	177.86 36.37	1.72 2.31	1.75 2.41	1.77 2.41	300.56 84.89	310.74 89.86	315.62 87.82	-0.38	4.87 -2.03	1.57 -2.26
Foreign Oilseeds 2/ South America Brazil Argentina Paraguay China India European Union France Italy Germany Spain United Kingdom FSU-12 Russia Ukraine Uzbekistan Turkmenistan Canada Indonesia Pakistan Eastern Europe Poland Romania Hungary Turkey Philippines Mexico Others	137.46 30.46 14.94 12.92 1.67 26.81 29.24 5.81 2.01 0.56 1.11 0.96 0.40 11.36 5.19 3.06 1.42 0.48 5.95 1.50 3.45 3.18 0.44 0.98 0.45 1.26 0.03 0.23 18.20	139.75 33.45 17.25 13.65 1.60 27.02 30.56 5.85 1.92 0.57 1.16 0.97 0.45 10.17 4.43 2.57 1.43 0.50 4.98 1.34 3.52 3.04 0.44 0.89 0.47 1.29 0.03 0.24 18.26	141.49 35.32 17.88 14.72 1.70 26.65 30.60 5.62 1.84 0.41 1.31 0.91 0.38 10.29 4.45 2.68 1.42 0.50 5.12 1.47 3.55 3.18 0.40 0.94 0.55 1.41 0.03 0.20 18.06	1.57 2.54 2.73 2.44 2.22 1.91 0.71 2.44 2.78 2.38 3.30 1.06 2.88 0.99 0.85 1.19 1.36 0.74 1.67 1.38 1.19 1.45 2.19 0.88 1.60 1.49 1.00 1.62 0.97	1.58 2.50 2.61 2.46 2.01 1.93 0.79 2.38 2.47 2.34 3.62 1.06 2.57 0.90 0.72 0.94 1.47 0.70 1.36 1.38 1.09 1.75 2.48 0.99 1.94 1.49 1.00 1.69 0.98	1.61 2.51 2.72 2.34 2.27 1.91 0.79 2.55 2.80 2.55 3.49 1.13 3.03 0.96 0.79 1.07 1.48 0.72 1.63 1.33 1.13 1.69 2.35 1.16 1.70 1.52 1.00 1.66 0.98	215.67 77.50 40.79 31.53 3.71 51.14 20.83 14.18 5.59 1.32 3.65 1.02 1.16 11.29 4.41 3.65 1.92 0.35 9.95 2.07 4.11 4.62 0.96 0.86 0.72 1.88 0.03 0.37 17.72	220.89 83.52 45.04 33.63 3.22 52.21 24.05 13.92 4.76 1.32 4.22 1.03 1.16 9.18 3.19 2.42 2.10 0.35 6.78 1.84 3.86 5.31 1.10 0.89 0.92 1.92 0.03 0.40 17.88	227.79 88.61 48.57 34.47 3.86 50.80 24.33 14.36 5.15 1.03 4.55 1.04 1.15 9.90 3.52 2.88 2.10 0.36 8.33 1.95 4.01 5.38 0.94 1.08 0.93 2.14 0.03 0.33 17.62	-0.95 -1.13	5.15 7.19 0.04 0.24 4.87 -2.03 6.91 5.09 3.53 0.83 0.64 -1.41 0.28 0.45 0.39 -0.29 0.34 0.01 -0.01 0.72 0.33 0.46 0.00 0.01 1.55 0.11 0.16 0.07 -0.16 0.20 0.01 0.22 0.00 -0.08 -0.25	1.59 3.08 0.84 3.24 1.57 -2.26 3.13 6.09 7.84 2.48 19.88 -2.70 1.14 3.22 8.19 -21.90 7.97 0.58 -0.78 7.86 10.34 18.80 0.00 2.86 22.90 6.20 4.07 1.30 -14.55 22.03 1.09 11.34 0.00 -18.61 -1.40

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	From last year	Percent
	2000/01	2001/02	July	2000/01	2001/02	July	2000/01	2001/02	July		
	Million hectares			Metric tons per hectare			Million metric tons				
World	75.26	78.99	80.29	2.33	2.33	2.36	175.12	183.76	189.42	5.65	3.08
United States	29.30	29.54	29.15	2.56	2.66	2.67	75.06	78.67	77.84	-0.83	-1.06
Total Foreign	45.95	49.45	51.14	2.18	2.13	2.18	100.06	105.09	111.58	6.49	6.17
Major Exporters											
Brazil	25.68	29.07	30.45	2.74	2.62	2.65	70.32	76.10	80.70	4.60	6.04
Argentina	13.93	16.35	17.00	2.80	2.66	2.76	39.00	43.50	47.00	3.50	8.05
Paraguay	10.40	11.30	12.00	2.67	2.61	2.50	27.80	29.50	30.00	0.50	1.69
	1.35	1.42	1.45	2.61	2.18	2.55	3.52	3.10	3.70	0.60	19.35
Other Foreign	20.27	20.38	20.69	1.47	1.42	1.49	29.74	28.99	30.88	1.89	6.50
China	9.20	9.20	9.00	1.67	1.68	1.73	15.40	15.41	15.60	0.19	1.23
India	5.80	6.00	6.30	0.91	0.90	0.92	5.25	5.40	5.80	0.40	7.41
Canada	1.06	1.03	1.03	2.55	1.53	2.63	2.70	1.58	2.70	1.12	70.89
Indonesia	0.83	0.68	0.80	1.24	1.22	1.16	1.02	0.83	0.93	0.10	12.59
Eastern Europe	0.26	0.22	0.28	1.21	2.07	1.91	0.32	0.46	0.53	0.07	14.10
European Union	0.35	0.39	0.32	3.04	3.10	3.11	1.05	1.21	0.99	-0.23	-18.70
FSU-12	0.40	0.47	0.50	1.01	0.85	0.88	0.41	0.40	0.44	0.04	8.75
Russia	0.34	0.42	0.43	1.01	0.83	0.86	0.34	0.35	0.37	0.02	5.71
Ukraine	0.06	0.05	0.07	1.05	1.00	1.00	0.06	0.05	0.07	0.01	30.00
Mexico	0.07	0.08	0.08	1.47	1.56	1.67	0.10	0.12	0.13	0.01	5.83
Thailand	0.23	0.23	0.23	1.43	1.43	1.43	0.33	0.33	0.33	0.00	0.00
North Korea	0.31	0.31	0.32	1.13	1.13	1.14	0.35	0.35	0.36	0.01	2.86
Japan	0.12	0.14	0.15	1.91	1.88	1.87	0.24	0.27	0.28	0.01	3.32
Bolivia	0.60	0.64	0.68	1.72	1.94	1.91	1.03	1.24	1.30	0.06	4.84
South Korea	0.09	0.08	0.08	1.31	1.51	1.43	0.11	0.12	0.11	-0.00	-3.39
Colombia	0.02	0.03	0.03	2.70	2.32	2.32	0.06	0.06	0.06	0.00	0.00
Others	0.93	0.88	0.92	1.47	1.38	1.44	1.37	1.22	1.33	0.12	9.55

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2000/01	Prel.	2002/03 Proj.	2000/01	Prel.	2002/03 Proj.	2000/01	Prel.	2002/03 Proj.	From last year	
		2001/02	July		2001/02	July		2001/02	July		
World	30.97	32.83	31.11	1.08	1.11	1.09	33.55	36.60	33.98	-2.62	-7.16
United States	5.28	5.60	5.09	1.11	1.21	1.13	5.84	6.76	5.77	-1.00	-14.73
Total Foreign	25.69	27.23	26.01	1.08	1.10	1.08	27.71	29.84	28.22	-1.62	-5.44
China	4.06	4.82	4.10	1.96	1.98	1.99	7.96	9.56	8.15	-1.41	-14.75
FSU-12	2.41	2.48	2.45	1.13	1.24	1.22	2.73	3.07	2.99	-0.08	-2.77
Uzbekistan	1.42	1.43	1.42	1.36	1.47	1.48	1.92	2.10	2.10	0.00	0.00
Turkmenistan	0.48	0.50	0.50	0.74	0.70	0.72	0.35	0.35	0.36	0.01	2.86
India	8.12	8.71	8.30	0.60	0.59	0.61	4.90	5.10	5.10	0.00	0.00
Pakistan	2.93	3.13	3.13	1.22	1.11	1.15	3.57	3.48	3.60	0.12	3.33
Brazil	0.85	0.75	0.73	1.78	1.69	1.78	1.52	1.27	1.30	0.03	2.36
Turkey	0.65	0.69	0.70	1.79	1.84	1.82	1.17	1.27	1.28	0.01	0.63
African Franc Zone	1.96	2.34	2.29	0.62	0.73	0.70	1.21	1.70	1.59	-0.12	-6.75
Australia	0.51	0.42	0.40	2.10	2.27	2.30	1.06	0.96	0.92	-0.03	-3.66
Egypt	0.22	0.32	0.33	1.37	1.37	1.37	0.31	0.43	0.45	0.01	3.01
Argentina	0.38	0.15	0.22	0.75	0.67	0.68	0.29	0.10	0.15	0.05	50.00
Paraguay	0.30	0.15	0.22	0.52	0.53	0.55	0.16	0.08	0.12	0.04	50.00
Greece	0.41	0.41	0.38	1.57	1.62	1.49	0.65	0.66	0.57	-0.10	-14.78
Syria	0.27	0.26	0.21	2.74	2.71	2.73	0.74	0.71	0.57	-0.13	-18.72
Mexico	0.08	0.08	0.04	1.65	1.79	1.60	0.13	0.15	0.06	-0.08	-56.46
Iran	0.26	0.20	0.16	0.83	0.84	0.91	0.22	0.17	0.15	-0.02	-13.69
Sudan	0.24	0.15	0.18	0.74	0.94	1.00	0.17	0.14	0.18	0.04	27.66
Others	2.05	2.19	2.18	0.45	0.45	0.48	0.93	0.99	1.05	0.06	6.27

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Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	Prel.			Prel.			Prel.				
	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	2000/01	2001/02	2002/03 Proj.	From last year	
			July			July			July		
	Million hectares			Metric tons per hectare			Million metric tons			MMT Percent	
World	22.64	22.65	22.94	1.37	1.46	1.46	31.11	33.09	33.60	0.51	1.56
United States	0.54	0.57	0.57	2.74	3.40	3.14	1.48	1.94	1.79	-0.15	-7.53
Total Foreign	22.09	22.08	22.37	1.34	1.41	1.42	29.63	31.15	31.81	0.66	2.12
China	4.86	4.90	5.00	2.97	2.94	2.95	14.44	14.42	14.75	0.33	2.29
India	8.10	8.20	8.30	0.70	0.93	0.93	5.70	7.60	7.70	0.10	1.32
Indonesia	0.65	0.64	0.65	1.60	1.56	1.54	1.04	0.99	1.00	0.01	1.01
Senegal	1.03	0.92	0.92	0.97	0.98	0.98	1.00	0.90	0.90	-0.00	-0.33
Burma	0.53	0.53	0.53	1.21	1.21	1.21	0.64	0.64	0.64	0.00	0.00
Sudan	0.55	0.55	0.55	0.67	0.67	0.67	0.37	0.37	0.37	0.00	0.00
Zaire	0.49	0.49	0.50	0.78	0.78	0.78	0.38	0.38	0.39	0.01	2.09
Argentina	0.25	0.22	0.20	1.57	1.51	1.58	0.40	0.33	0.32	-0.02	-4.55
Nigeria	1.21	1.22	1.23	1.21	1.22	1.23	1.47	1.49	1.51	0.02	1.34
Vietnam	0.24	0.27	0.27	1.45	1.31	1.37	0.35	0.35	0.37	0.02	4.82
South Africa	0.16	0.09	0.13	1.16	1.30	1.20	0.19	0.12	0.15	0.03	25.00
Thailand	0.09	0.09	0.10	1.50	1.50	1.42	0.14	0.14	0.14	0.00	0.00
Burkina Faso	0.22	0.22	0.22	0.95	0.95	0.95	0.21	0.21	0.21	0.00	0.00
Brazil	0.10	0.10	0.10	1.92	2.01	1.95	0.20	0.20	0.20	0.00	0.00
Central African Rep.	0.10	0.10	0.10	1.16	1.22	1.22	0.12	0.12	0.12	0.00	0.00
Cameroon	0.32	0.32	0.32	0.30	0.31	0.31	0.10	0.10	0.10	0.00	0.00
Cote d'Ivoire	0.15	0.15	0.15	1.00	1.00	1.00	0.15	0.15	0.15	0.00	0.00
Mexico	0.08	0.08	0.08	1.72	1.73	1.70	0.13	0.14	0.14	0.00	0.74
Gambia	0.11	0.11	0.11	1.14	1.14	1.14	0.13	0.13	0.13	0.00	0.00
Others	2.86	2.90	2.93	0.87	0.82	0.87	2.50	2.39	2.55	0.16	6.83

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	Prel.		2002/03 Proj.	From last year	
	2000/01	2001/02	July	2000/01	2001/02	July	2000/01	2001/02	July		
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	20.30	19.10	19.92	1.15	1.11	1.15	23.27	21.13	22.92	1.79	8.49
United States	1.07	1.04	0.97	1.50	1.51	1.53	1.61	1.58	1.48	-0.10	-6.27
Total Foreign	19.23	18.05	18.95	1.13	1.08	1.13	21.66	19.55	21.44	1.89	9.68
FSU-12	7.95	6.68	6.78	0.98	0.80	0.90	7.76	5.34	6.09	0.75	14.09
Russia	4.63	3.80	3.80	0.85	0.71	0.79	3.92	2.70	3.00	0.30	11.11
Ukraine	2.84	2.40	2.50	1.22	0.94	1.08	3.46	2.25	2.70	0.45	20.00
Argentina	1.89	1.98	2.30	1.62	1.87	1.74	3.05	3.70	4.00	0.30	8.11
European Union	1.92	1.93	1.76	1.73	1.56	1.67	3.31	3.01	2.94	-0.07	-2.46
France	0.71	0.71	0.68	2.55	2.23	2.35	1.81	1.58	1.60	0.02	1.33
Spain	0.84	0.85	0.81	1.02	1.02	1.11	0.85	0.87	0.89	0.02	2.18
Italy	0.26	0.26	0.17	1.83	1.52	1.76	0.48	0.40	0.30	-0.10	-24.62
Eastern Europe	1.85	1.75	1.89	1.13	1.28	1.34	2.10	2.25	2.53	0.28	12.27
Hungary	0.30	0.34	0.39	1.67	1.96	1.68	0.50	0.66	0.66	-0.01	-0.91
Romania	0.82	0.79	0.80	0.87	0.94	1.13	0.72	0.74	0.90	0.16	20.97
Serbia	0.15	0.17	0.17	1.48	1.65	1.65	0.22	0.28	0.28	0.00	0.00
Bulgaria	0.45	0.33	0.40	0.93	0.94	1.13	0.42	0.31	0.45	0.14	45.16
Czech Rep.	0.03	0.03	0.03	2.10	2.17	2.17	0.07	0.07	0.07	0.00	0.00
China	1.20	1.00	1.15	1.63	1.50	1.57	1.95	1.50	1.80	0.30	20.00
India	2.20	2.40	2.70	0.57	0.60	0.60	1.25	1.45	1.63	0.18	12.07
Turkey	0.54	0.55	0.63	1.06	0.95	1.11	0.58	0.52	0.70	0.18	34.62
South Africa	0.52	0.65	0.58	1.28	1.27	1.27	0.66	0.82	0.74	-0.09	-10.58
Australia	0.07	0.11	0.11	1.01	1.10	1.10	0.07	0.12	0.12	0.00	0.00
Burma	0.44	0.44	0.44	0.61	0.61	0.61	0.27	0.27	0.27	0.00	0.00
Others	0.65	0.57	0.62	1.02	1.00	1.04	0.66	0.58	0.65	0.07	12.17

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TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area		Yield		Production		Change in Production	
	Prel. 2000/01	2001/02	Prel. 2000/01	2001/02	Prel. 2000/01	2002/03 Proj. July		From last year
	Million hectares		Metric tons per hectare		Million metric tons		MMT	Percent
World	25.11	23.52	1.49	1.54	37.52	36.17	-0.47	-1.30
United States	0.61	0.59	1.50	1.54	0.91	0.91	0.04	4.19
Total Foreign	24.50	22.93	1.49	1.54	36.61	35.26	-0.51	-1.44
India	5.02	5.25	0.74	0.86	3.73	4.50	-0.40	-8.89
China	7.49	7.10	1.52	1.59	11.38	11.32	-0.82	-7.24
Canada	4.82	3.89	1.48	1.31	7.13	5.10	0.40	7.84
European Union	3.04	3.03	2.98	2.95	9.06	8.91	0.85	9.55
France	1.23	1.10	2.91	2.64	3.57	2.89	0.41	14.19
Germany	1.08	1.14	3.33	3.66	3.59	4.16	0.34	8.17
United Kingdom	0.40	0.45	2.88	2.57	1.16	1.16	-0.01	-0.78
Denmark	0.10	0.08	2.95	2.68	0.29	0.21	0.10	46.23
Sweden	0.05	0.04	2.56	2.55	0.12	0.11	0.05	47.32
Eastern Europe	1.06	1.06	2.08	2.46	2.20	2.60	-0.27	-10.47
Poland	0.44	0.44	2.19	2.48	0.96	1.10	-0.16	-14.55
Czech Rep.	0.34	0.34	2.52	2.88	0.84	0.98	-0.13	-13.27
Australia	1.56	1.20	1.22	1.42	1.91	1.70	-0.30	-17.65
FSU-12	0.60	0.55	0.67	0.67	0.40	0.37	0.02	5.41
Russia	0.22	0.21	0.67	0.67	0.15	0.14	0.01	7.14
Pakistan	0.33	0.27	0.91	0.85	0.30	0.23	-0.00	-0.43
Bangladesh	0.33	0.35	0.76	0.75	0.25	0.26	0.00	0.00
Others	0.25	0.24	1.08	1.09	0.27	0.27	0.01	5.24

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production			Change in Production	
	2000/01	Prel. 2001/02	2002/03 Proj. July		From last year
	Million metric tons				MMT Percent
COPRA					
World	5.90	5.26	5.30	0.04	0.84
Philippines	2.80	2.15	2.10	-0.05	-2.33
Indonesia	1.36	1.36	1.42	0.06	4.41
India	0.73	0.73	0.75	0.02	3.45
Mexico	0.16	0.17	0.18	0.01	6.06
Sri Lanka	0.05	0.05	0.05	0.00	0.00
Vietnam	0.24	0.24	0.24	0.00	0.00
Malaysia	0.01	0.01	0.01	-0.00	-7.69
Others	0.55	0.55	0.55	0.00	0.00
PALM KERNEL					
World	6.94	7.31	7.55	0.24	3.24
Malaysia	3.41	3.46	3.55	0.09	2.60
Indonesia	2.32	2.59	2.71	0.12	4.67
Nigeria	0.32	0.35	0.36	0.01	2.86
Cote d'Ivoire	0.05	0.06	0.06	0.00	1.75
Colombia	0.12	0.13	0.13	0.00	0.00
Thailand	0.14	0.14	0.14	0.00	0.00
Zaire	0.04	0.05	0.05	0.00	4.44
Ecuador	0.04	0.05	0.05	0.00	5.88
Others	0.49	0.49	0.50	0.01	2.05
PALM OIL					
World	24.07	25.08	25.96	0.88	3.50
Malaysia	11.94	11.90	12.30	0.40	3.36
Indonesia	7.90	8.80	9.20	0.40	4.55
Nigeria	0.73	0.76	0.78	0.02	2.63
Cote d'Ivoire	0.25	0.27	0.28	0.00	1.85
Colombia	0.56	0.58	0.58	0.00	0.00
Thailand	0.72	0.72	0.72	0.00	0.00
Zaire	0.16	0.16	0.16	0.00	1.91
Ecuador	0.25	0.30	0.32	0.02	6.67
Others	1.57	1.60	1.63	0.03	1.88

July 2002

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 21-year record of the differences between the July projection and the final estimate. Using world wheat production as an example, changes between the July projection and the final estimate have averaged 13.8 million tons (2.6 percent) and ranged from -34.6 to 23.7 million tons. The July projection has been below the final 13 times and above the final 8 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2000/02 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
	Percent	---Million metric tons---			Number of years 2/	
WHEAT						
World	2.6	13.8	-34.6	23.7	13	8
U.S.	2.5	1.6	-6.2	5.4	8	13
Foreign	2.9	13.4	-32.0	21.1	13	8
COARSE GRAINS 3/						
World	2.3	18.5	-33.8	53.6	9	12
U.S.	7.3	15.3	-32.6	57.7	9	12
Foreign	1.9	11.2	-25.1	28.2	8	13
RICE (Milled)						
World	2.2	7.3	-24.0	13.0	16	5
U.S.	4.4	0.2	-0.6	0.4	10	9
Foreign	2.2	7.3	-24.3	12.7	16	5
SOYBEANS						
World	3.7	4.4	-11.9	7.5	10	11
U.S.	5.6	3.2	-9.8	9.7	10	11
Foreign	6.5	4.0	-9.8	6.2	12	9
			---Million 480-lb. bales---			
COTTON						
World	4.1	3.3	-13.3	10.3	14	7
U.S.	8.6	1.3	-2.8	3.6	13	8
Foreign	4.1	2.8	-12.1	10.5	11	9
UNITED STATES			-----Million bushels-----			
CORN	8.2	559	-1103	2,034	12	9
SORGHUM	11.9	79	-213	171	12	9
BARLEY	6.0	26	-87	62	7	13
OATS	10.2	29	-39	144	4	16

1/ The final estimate for 1981/82-2000/01 is defined as the first November estimate following the marketing year.

2/ May not total 21 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.

July 2002

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